



Infinity Asset Management Multi Asset Portfolio Peer Performance

Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Moderate Portfolio	2.21%	4.22%	8.90%	8.86%	5.10%	4.62%
FE AMI Multi Asset Peer Return (%)	1.48%	2.67%	6.91%	6.42%	4.22%	3.93%

Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Balanced Portfolio	2.88%	6.82%	12.63%	14.62%	7.12%	7.11%
FE AMI Multi Asset Peer Return (%)	1.98%	4.35%	8.56%	8.80%	4.46%	4.72%

Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Index Plus Portfolio	2.73%	6.19%	13.05%	14.48%	7.00%	7.20%
FE AMI Multi Asset Peer Return (%)	1.98%	4.35%	8.56%	8.80%	4.46%	4.72%

Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Blended Balanced Portfolio	2.82%	6.52%	12.95%	14.06%	6.52%	6.68%
FE AMI Multi Asset Peer Return (%)	1.98%	4.35%	8.56%	8.80%	4.46%	4.72%

Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Growth Portfolio	3.08%	7.84%	13.75%	17.08%	8.45%	8.14%
FE AMI Multi Asset Peer Return (%)	2.58%	5.90%	11.73%	12.67%	6.95%	6.73%

Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity High Growth Portfolio	3.02%	9.38%	15.13%	18.94%	8.47%	8.57%
FE AMI Multi Asset Peer Return (%)	2.71%	6.96%	13.30%	15.50%	8.45%	7.90%

Source: Financial Express Analytics. Performance is net of fees.

Disclaimer: Past performance is no guide to future expected or realised performance.

Infinity Asset Management Sector Portfolio Performance

Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Alternatives Portfolio	2.88%	5.63%	5.06%	8.72%	6.38%	5.17%
B'chmk (Bank Bill Index)	0.37%	1.09%	2.16%	4.02%	2.01%	1.49%
Excess Return	2.51%	4.54%	2.90%	4.69%	4.37%	3.67%
Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
InfinityFixed Income Portfolio	0.70%	0.36%	4.44%	2.68%	-0.74%	1.01%
B'chmk (50/50 Aust/Global Bond Indices)	0.96%	0.37%	4.80%	2.08%	-1.98%	-0.09%
Excess Return	-0.26%	-0.02%	-0.36%	0.60%	1.23%	1.10%
Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Australian Equity Portfolio	4.10%	8.35%	15.66%	17.82%	8.95%	8.72%
B'chmk (S&P/ASX 200 Index)	3.27%	5.32%	14.17%	14.45%	9.63%	9.15%
Excess Return	0.83%	3.02%	1.49%	3.37%	-0.68%	-0.43%
Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Global Equity Portfolio	3.24%	12.24%	17.74%	23.89%	8.93%	10.82%
B'chmk (70/30 ACWI)	2.88%	11.78%	18.36%	24.13%	9.71%	10.74%
Excess Return	0.36%	0.46%	-0.63%	-0.24%	-0.78%	0.08%
Mar-24	1mth (%)	3mths (%)	6mths (%)	1Yr (% p.a.)	3Yrs (% p.a.)	5Yrs (% p.a.)
Infinity Property & Infrastructure Portfolio	4.83%	6.85%	17.82%	14.16%	6.71%	4.40%
B'chmk (AREIT(1/3),GREIT (1/3), Infra (1/3) Indices)	5.84%	6.66%	19.25%	15.41%	6.38%	3.76%
Excess Return	-1.01%	0.20%	-1.43%	-1.25%	0.32%	0.64%

Source: Financial Express Analytics. Performance is net of fees.

* Since inception: 30 October 2015. Infinity portfolio data used from 5 July 2017

** Since inception: 5 July 2017

^ Since inception: 31 May 2018

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